STATE OF NEW HAMPSHIRE

MERRIMACK, SS.

SUPERIOR COURT

Docket No. 03-E-0112

In the Matter of the Liquidation of US International Reinsurance Company

LIQUIDATOR'S WITHDRAWAL OF MOTION FOR APPROVAL OF DISTRIBUTION OF ASSETS, DISPOSAL OF RECORDS AND TERMINATION OF PROCEEDING

Roger A. Sevigny, Insurance Commissioner of the State of New Hampshire ("Commissioner"), as Liquidator ("Liquidator") of US International Reinsurance Company ("USI Re"), hereby withdraws the Motion for Approval of Distribution of Assets, Disposal of Records and Termination of Proceeding filed July 18, 2011.

ROGER A. SEVIGNY, INSURANCE COMMISSIONER OF THE STATE OF NEW HAMPSHIRE, AS LIQUIDATOR OF US INTERNATIONAL REINSURANCE COMPANY,

By his attorney,

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October 24, 2011

Approved.
Approved.
So Ordered.

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